

1st quarter 2013

Contents

Border census – lorry traffic to Denmark

Themes – based on partial results

Route distribution of lorry traffic in and out of Denmark

Lorries into Denmark per day



BORDER CENSUS

The international lorry traffic continues to grow

The international lorry traffic on Danish border crossings continued during the first quarter of the year the increasing tendency having been characteristic during the past three years.

During the first quarter of the year on the average 4,810 lorries drove into Denmark every day. In the same quarter 2010 the figure was 4,264. This corresponds to an increase in border crossing lorry traffic of 12.6 per cent during the three years.

The figures are good news for the Danish foreign trade, because the traffic with lorries on the borders makes up a strong indicator for Danish import and export compared to important neighbouring markets. However, there is still some way to the record from 2nd quarter 2008 where 5,104 lorries crossed the border a day.

Danish road hauliers power ahead

Looking closer at the figures from the latest three years where traffic has increased, good news are hiding for Danish road hauliers. It is mainly Danish road haulage companies which are responsible for the increase in cross-border traffic.

Back in 1st quarter 2010 only 34 per cent of the lorries driving across the border were owned by Danish transport companies. In 1st quarter of this year the share had increased to almost 49 per cent together with the total traffic also having increased

during the period. Danish owned vehicles here cover vehicles with foreign number plates as well as Danish.

In number this corresponds to Danish owned lorries in border crossing traffic having increased from 1,450 per day in the 1st quarter 2010 to 2,342 in the 1st quarter of this year. This means that Danish road haulage companies have increased their driving across the Danish border with a total of 61 per cent compared to 1st quarter three years ago. If the growth is spread over all recorded quarters the increase becomes a little less, but the progress is still clear.

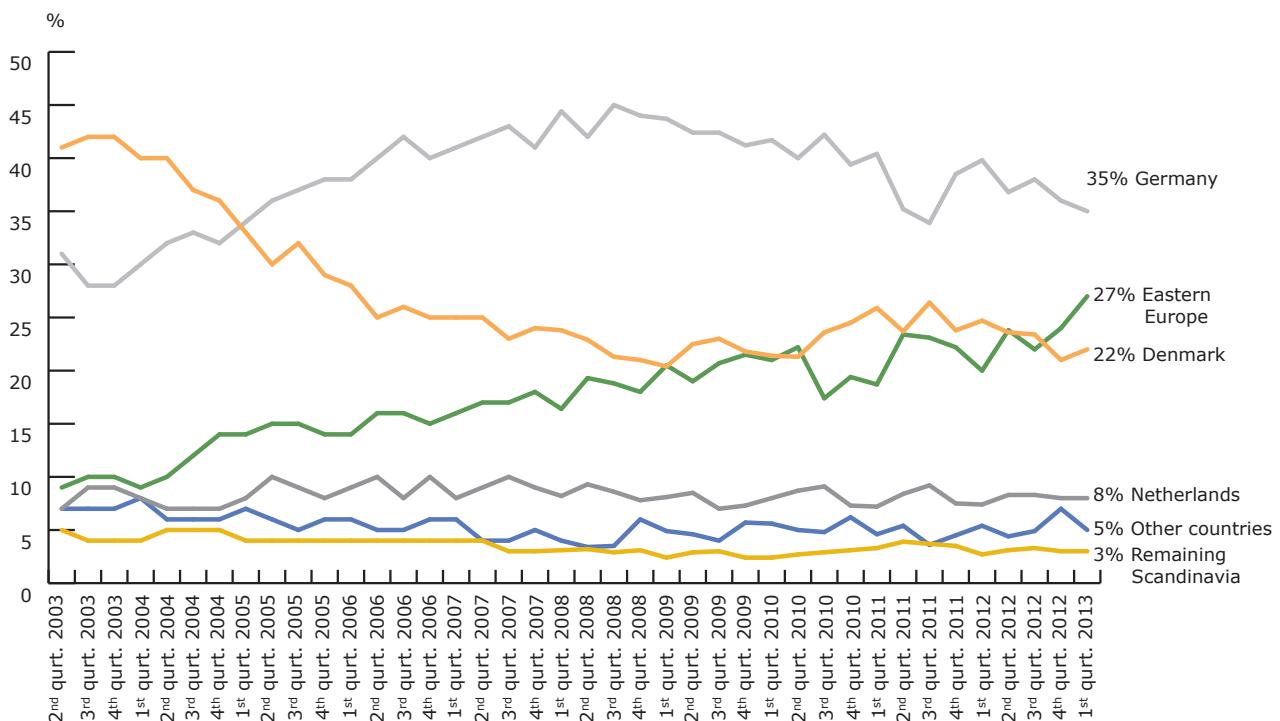
Surprising increase in Danish number plates

Part of the growth originates – maybe surprisingly for some – from lorries with Danish number plates. Compared to 2010 and this year Danish registered lorries have increased their number of transports by 18 per cent from 895 border crossings per day in the 1st quarter 2010 to 1,053 this year. Also here the growth will be a little less in a summing up of all recorded quarters, but still positively clear.

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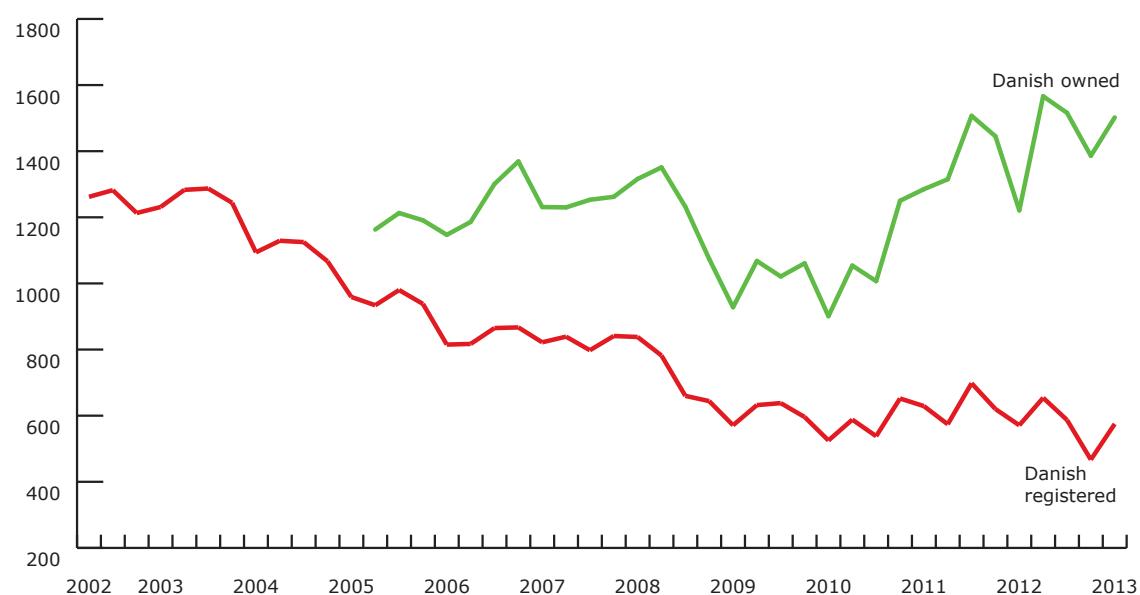
Border census – lorry traffic into Denmark

Nationality distribution



Note: The censuses on the Øresund Bridge are not divided into nationalities and are therefore not included in this report

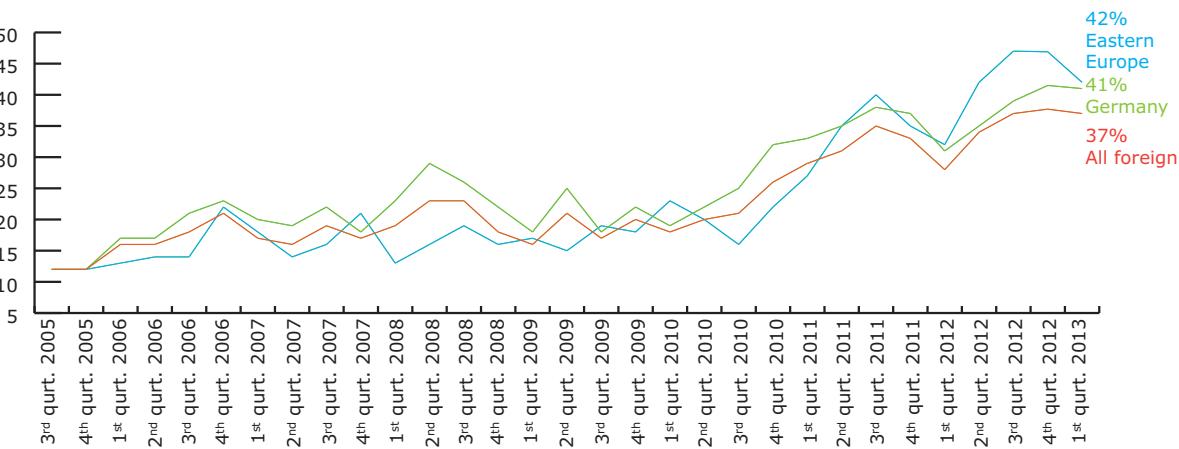
The number of Danish registered lorries and lorries owned by Danish companies' foreign subsidiaries crossing the border in South Jutland



The figure shows the number of registered lorries crossing the border in South Jutland and foreign registered lorries, where it has been possible in connection with the census to connect them to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin)

Themes – based on partial results

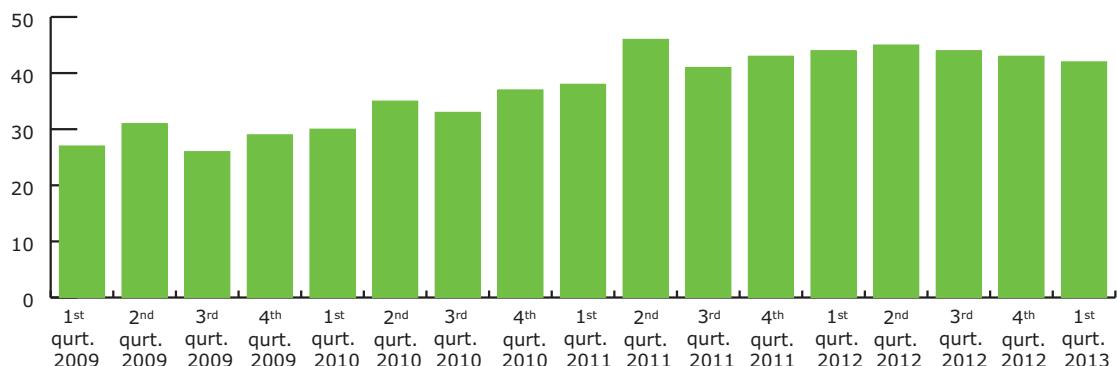
Share of foreign lorries owned by Danish subsidiaries



Note 1: On the Danish border in South Jutland near Padborg and Frøslev separate registrations have been made of foreign lorries belonging to Danish owned subsidiaries

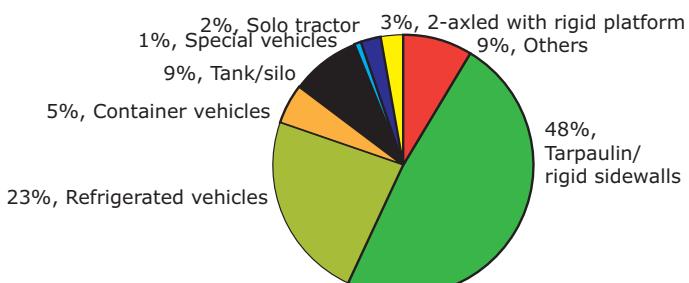
Note 2: Red: For every 100 foreign lorry 37 are owned by Danish road hauliers – Green: For every 100 German lorry 41 are owned by Danish road hauliers – Blue: For every 100 Eastern European lorry 42 are owned by Danish road hauliers

Lorries over 20 meters



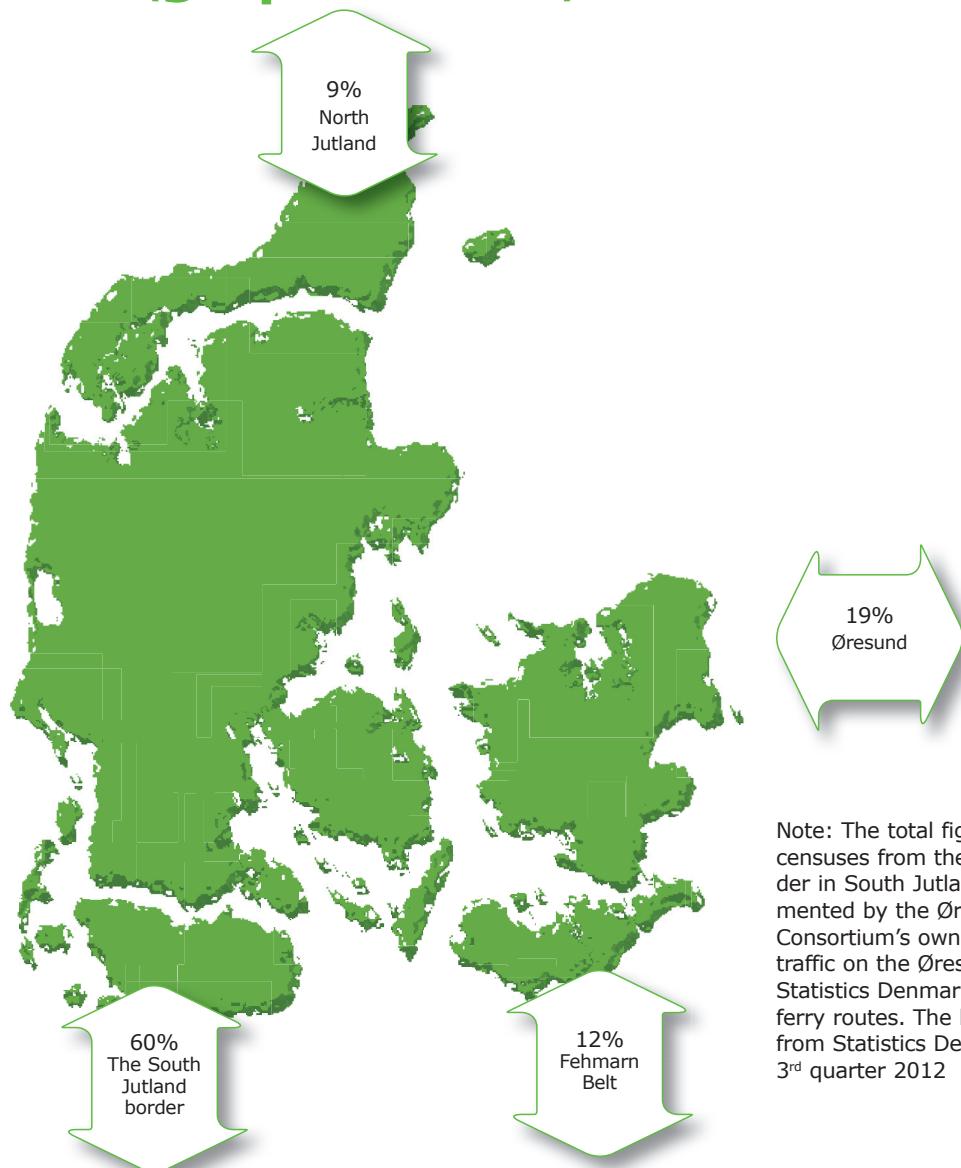
Note: On Scandlines A/S' ferry route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports

Type of material 1st quarter 2013



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made

Route distribution of lorry traffic in and out of Denmark (3rd quarter 2012)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on ferry routes. The latest censuses from Statistics Denmark are from 3rd quarter 2012

Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines A/S' ferry routes. ITD records the number of lorries with a manual cen-

sus every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with cau-

tion to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

PUBLICATION



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