

3rd quarter 2012

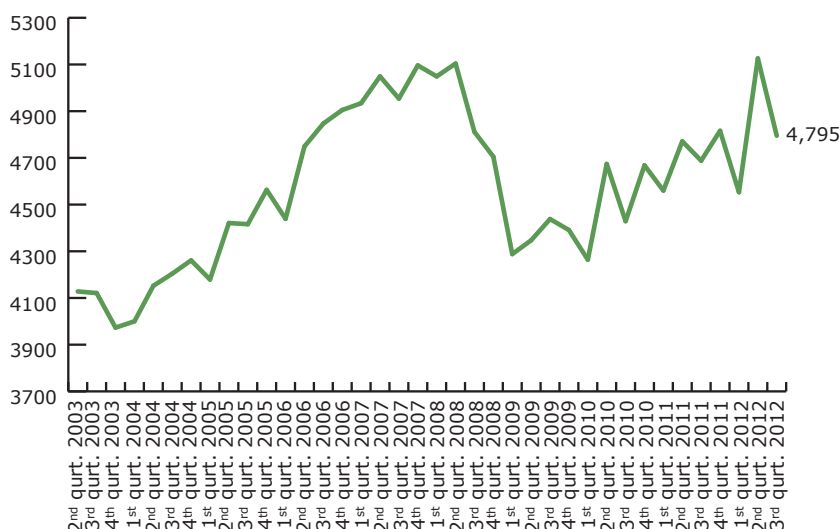
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BORDER CENSUS

Slowdown in international lorry traffic

Lorry traffic across Denmark's borders has lost some breath as shown in the latest border census by ITD. From second to third quarter of the year the total traffic has decreased by 6.5 per cent.

In spring the international lorry traffic in Denmark set a record with 5,126 daily crossings over the Danish borders during second quarter of the year. However, the new figures for third quarter show that the international lorry transport does not keep record level.

There has been an average of 4,795 daily lorry crossings into Denmark in the third quarter of the year. This represents a decrease of 6.5 per cent compared to second quarter this year. But this is still 2 per cent more than the total level for 2011, where an average of 4,708 lorries crossed the borders into Denmark.

So despite the current decrease in traffic the wheels are literally still turning in Danish exports and economics.

46 per cent lorries crossing the Danish border are owned by Danish companies. Approximately half of the Danish owned lorries in border traffic are, however,

registered abroad. Danish road hauliers especially register their export vehicles in Germany and Eastern Europe. Reflagging takes place so Danish transport companies remain competitive internationally.

ITD's border censuses contain no information about the destination of the lorries, and what they carry when they cross the Danish border. EU's cabotage rules provide the possibility for foreign lorries to perform three domestic trips within seven days in Denmark when entering the country with an international freight.

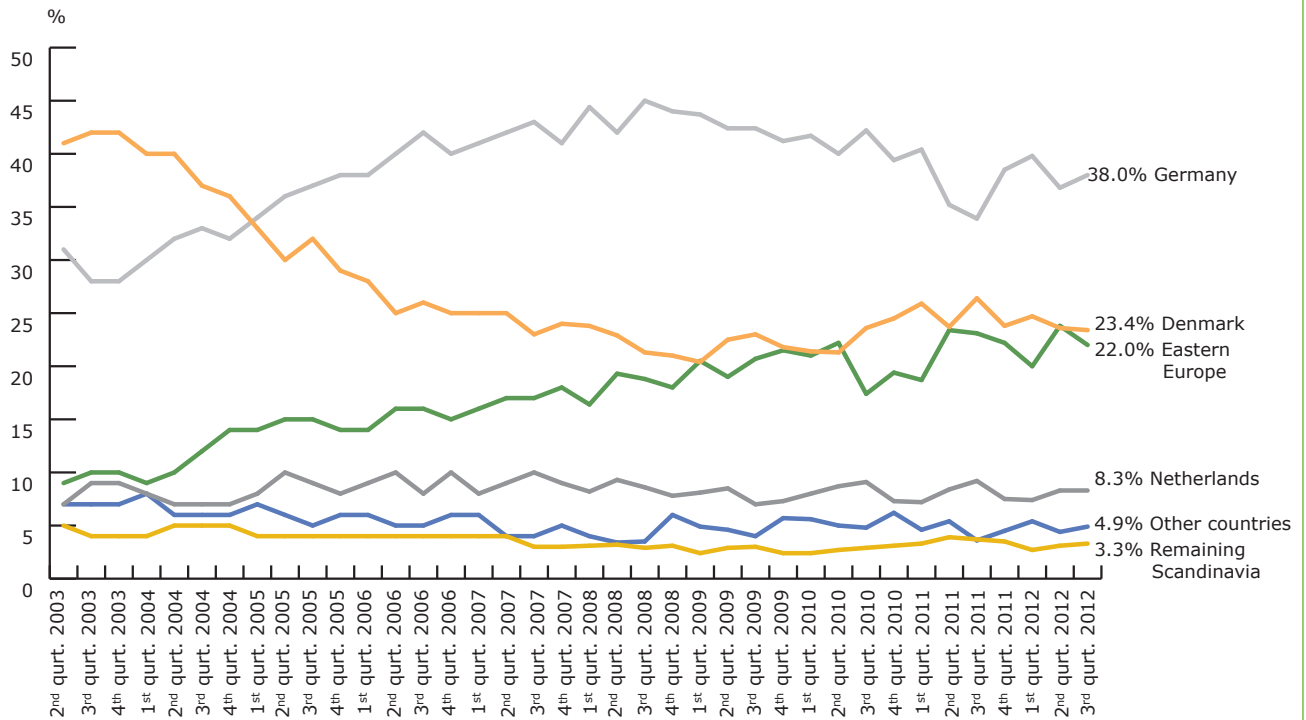
There is no precise report covering the extent of cabotage. But it is worth noticing that there is a slight increase in the market for national transports with Danish lorries according to Statistics Denmark. Therefore, foreign lorries do not seem to threaten the national freight market in particular.

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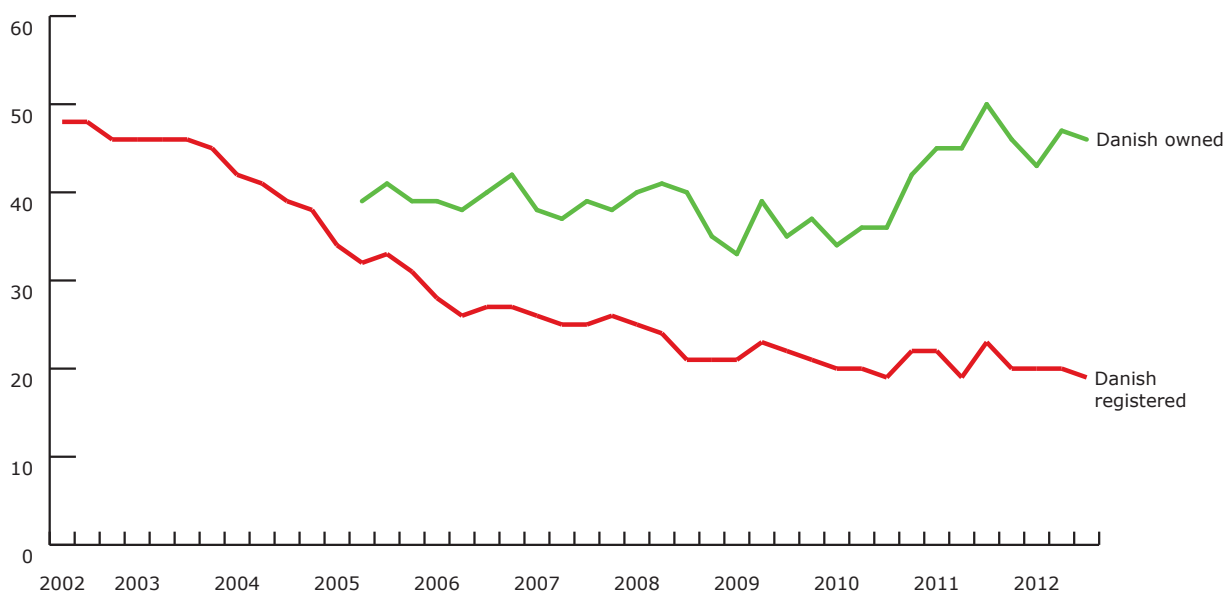
Border census – lorry traffic into Denmark

Nationality distribution



Note: The censuses on the Øresund Bridge are not divided into nationalities and are therefore not included in this report

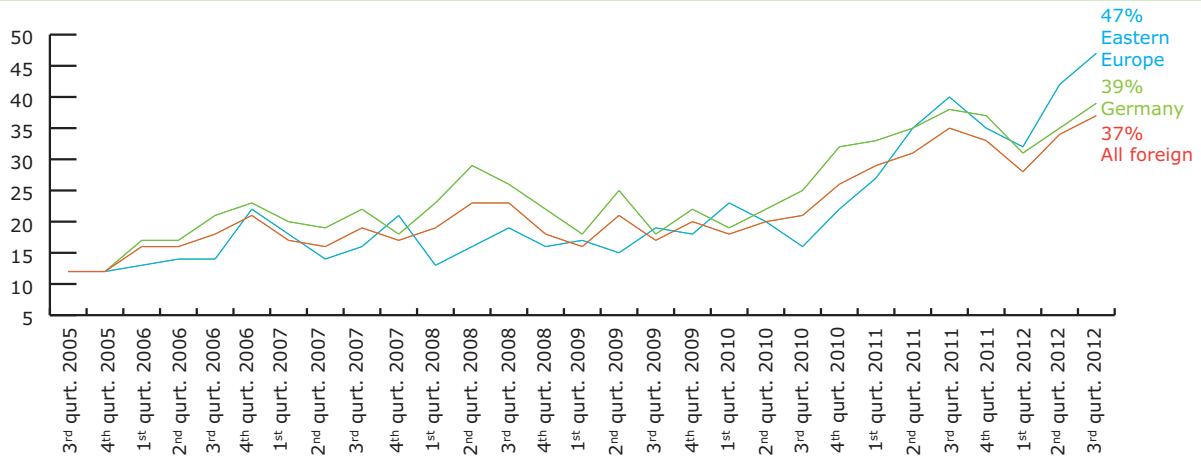
The number of Danish registered lorries and lorries owned by Danish companies' foreign subsidiaries crossing the border in South Jutland



The figure shows the number of registered lorries crossing the border in South Jutland and foreign registered lorries, where it has been possible in connection with the census to connect them to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin)

Themes – based on partial results

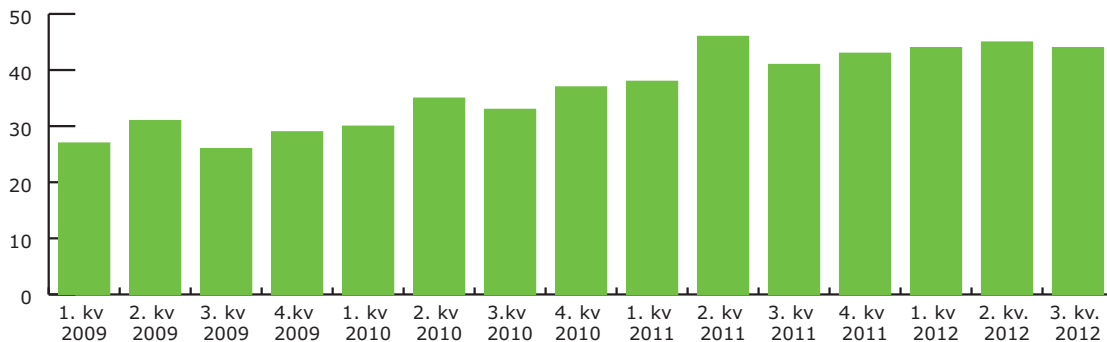
Share of foreign lorries owned by Danish subsidiaries



Note 1: On the Danish border in South Jutland near Padborg and Frøslev separate registrations have been made of foreign lorries belonging to Danish owned subsidiaries

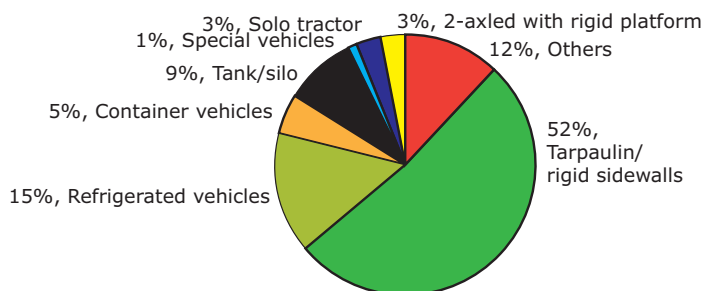
Note 2: **Red:** For every 100 foreign lorry 37 are owned by Danish road hauliers – **Green:** For every 100 German lorry 39 are owned by Danish road hauliers – **Blue:** For every 100 Eastern European lorry 47 are owned by Danish road hauliers

Lorries over 20 meters



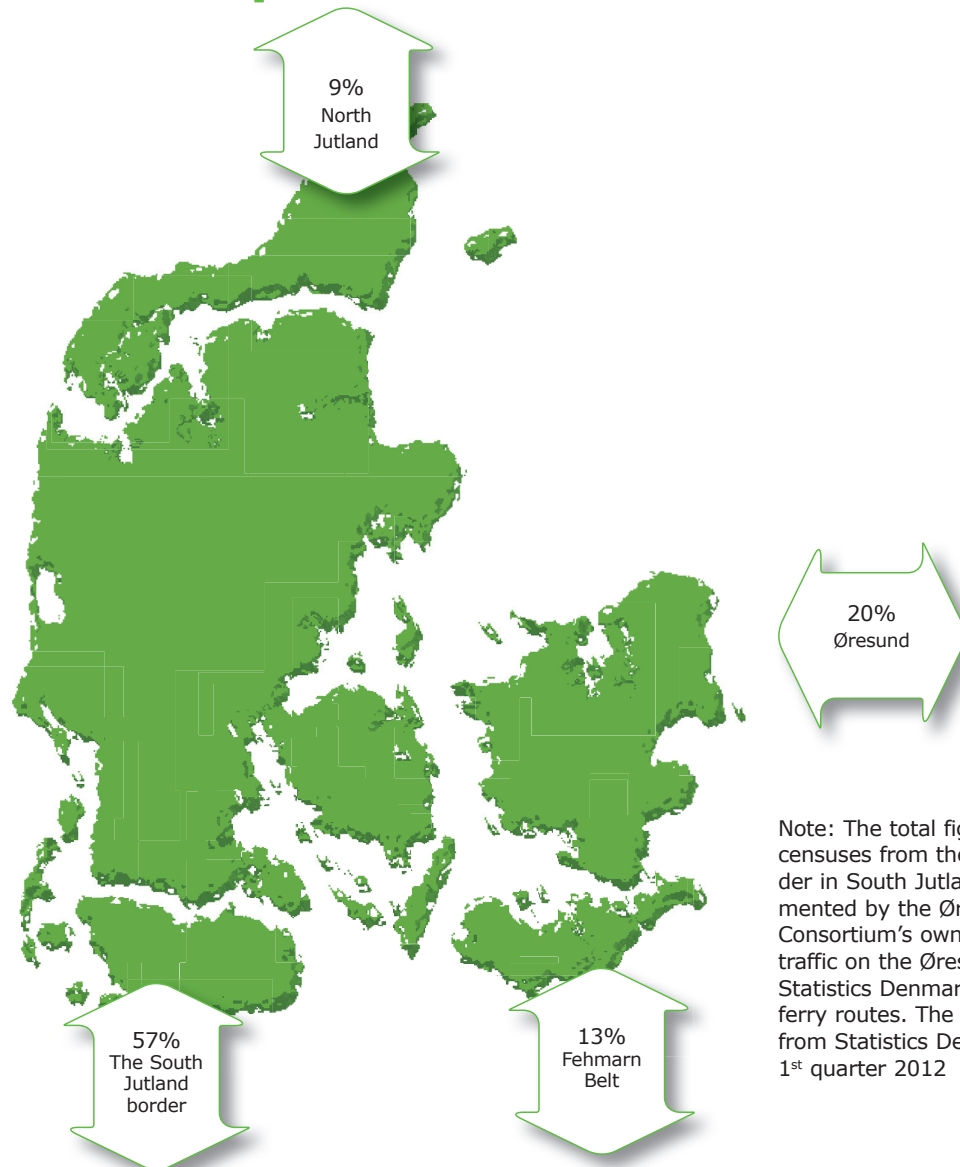
Note: On Scandlines A/S' ferry route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports

Type of material 3rd quarter 2012



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made

Route distribution of lorry traffic in and out of Denmark (1st quarter 2012)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on ferry routes. The latest censuses from Statistics Denmark are from 1st quarter 2012

Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines A/S' ferry routes. ITD records the number of lorries with a manual cen-

sus every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with cau-

tion to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

PUBLICATION



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Composition: Force Technology
Layout: ITD, Trade Association for the Danish Road Transport of Goods

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