

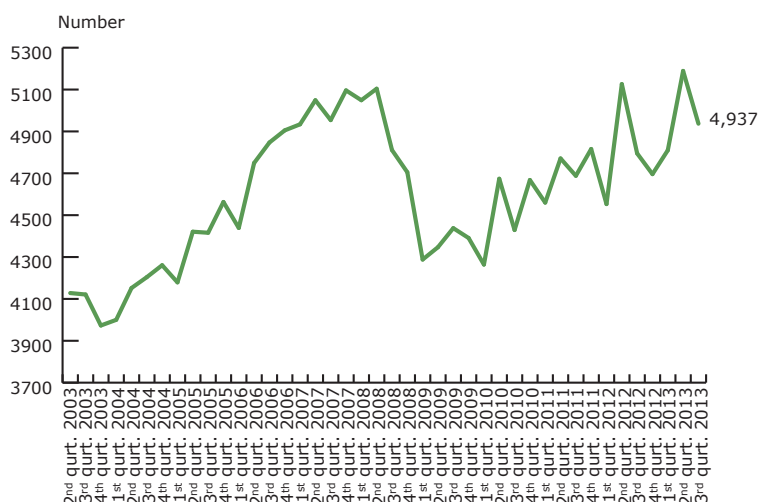
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BORDER CENSUS

Continued growth in international lorry traffic

In the third quarter of the year the total lorry traffic into Denmark was 3 per cent higher than in the same quarter last year.

A jump back compared to the last record quarter, but a jump forward compared to the corresponding quarter last year. This is the result of ITD's border census calculated for the third quarter of the year.

Back in the second quarter of the year the lorry traffic into Denmark set up a record with 5,189 daily lorry passages, while the new figure for the third quarter is 4,937. That is a decline of almost 5 per cent compared to the record quarter, but an increase of 3 per cent compared to the same quarter last year.

The development should be seen in the light of the traffic problems through Northern Germany. The problems are the result of the motorway bridge across the Kiel Canal having been closed for lorries since 26 July 2013 due to repairs. The closing has implied that many of the really heavy goods transports have been redirected from road to ship, while the normal traffic has endured diversions and delays. The trade association for the Danish road transport of goods, ITD, assesses that the total border traffic would have been some

higher with a normal traffic situation in Northern Germany.

Eastern Europe growing

Still, the border traffic consists of a majority of German vehicles. Although the German share of lorries continued its decreasing trend during third quarter. 33 per cent of the lorries, which drove into Denmark, were German, while the share was over 45 per cent five years ago. The Danish share of vehicles took a leap forward to 24 per cent. This share has remained fairly constant with a slight upward trend since the beginning of the financial crisis 2008.

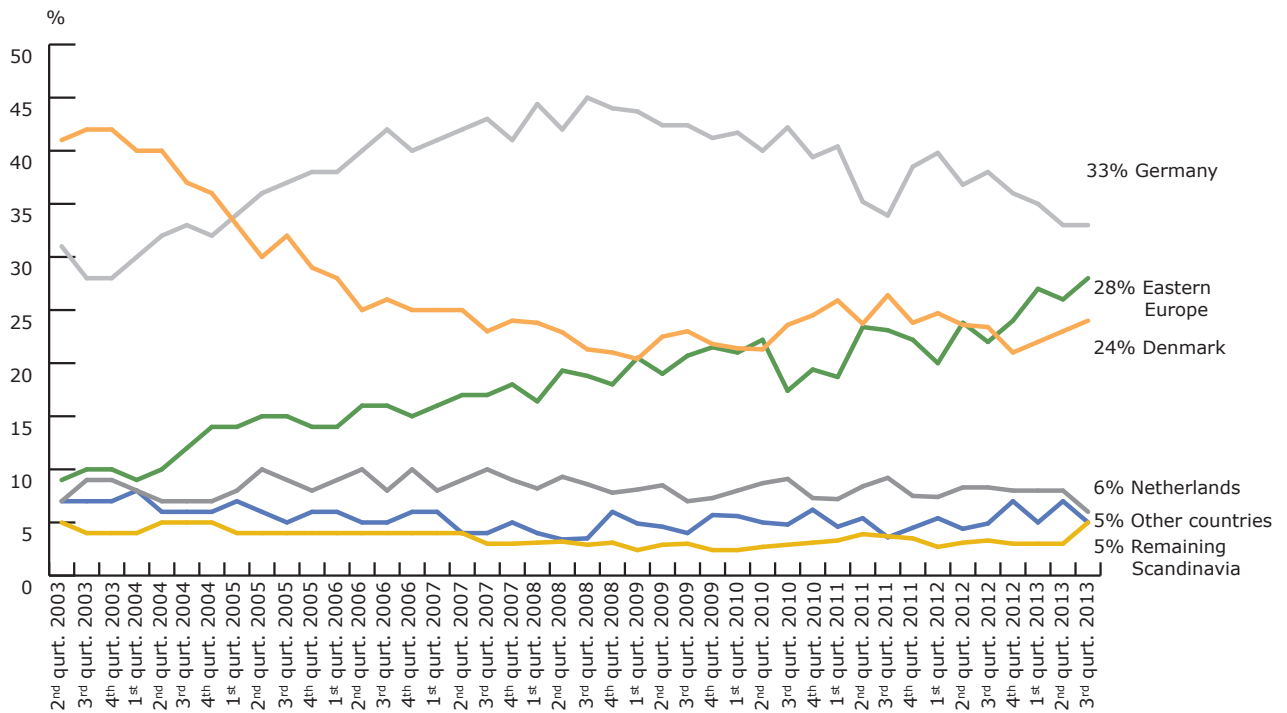
Especially Eastern European vehicles have supported the growth in recent years in border traffic. Eastern European vehicles represented a total of 28 per cent of traffic in the third quarter. If you look behind this figure Polish lorries take the lead in Eastern European traffic. But vehicles from Lithuania are almost reaching up to that of the Poles, while growth in traffic with lorries from the South Eastern Europe is also present.

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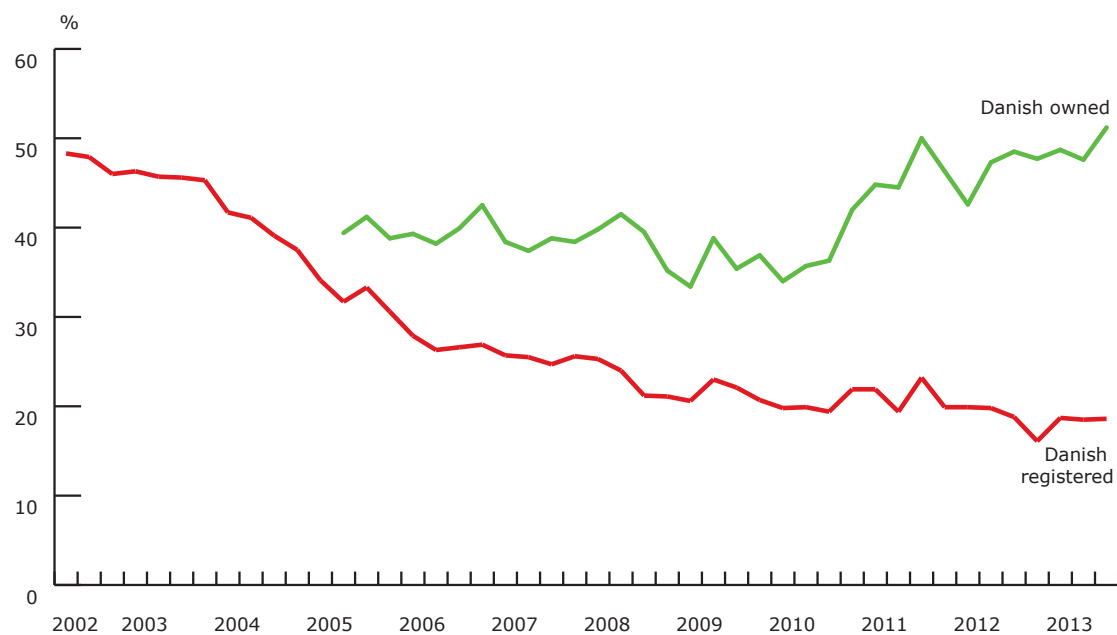
Border census – lorry traffic into Denmark

Nationality distribution



Note: The censuses on the Øresund Bridge are not divided into nationalities and are therefore not included in this report.

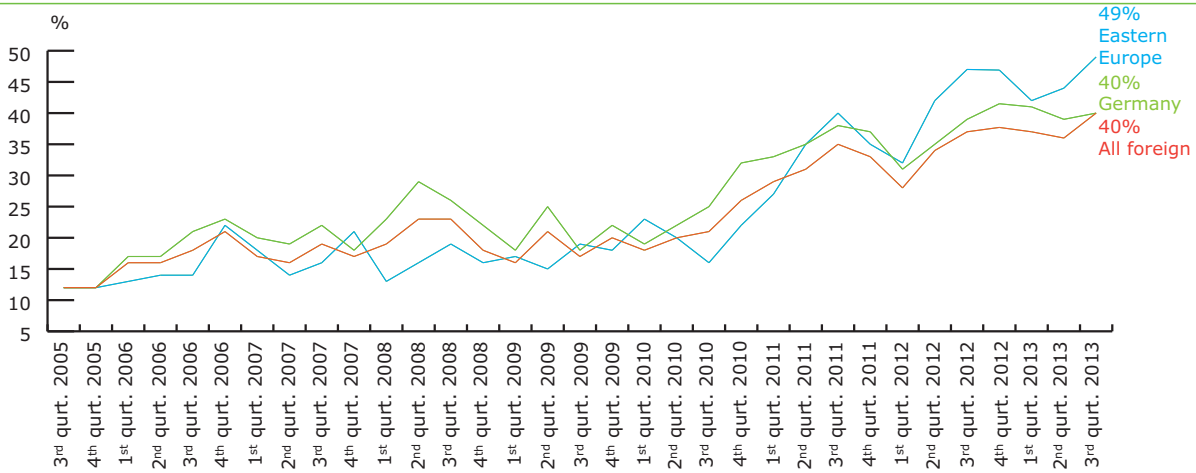
Danish owned lorries, the share of all lorries crossing the Danish-German border in South Jutland



The green figure shows the number of Danish registered lorries as well as foreign registered lorries, which it has been possible in connection with the census to connect to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin).

Themes – based on partial results

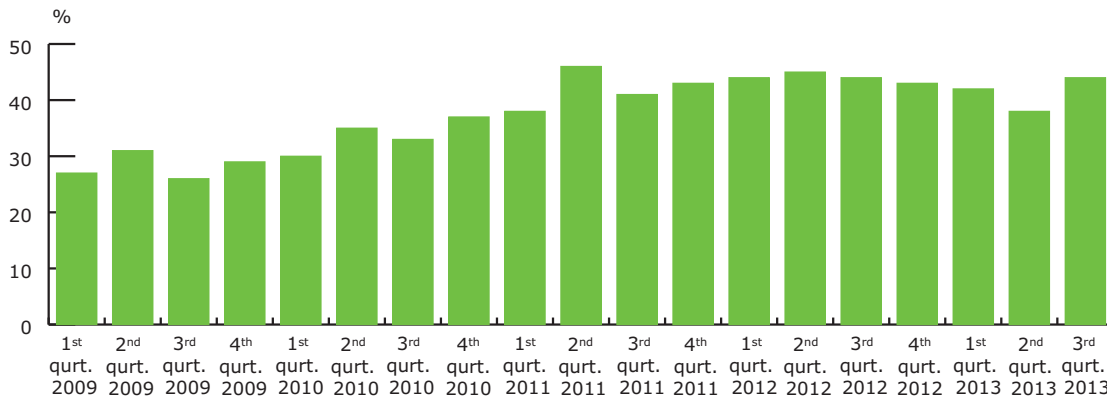
Share of foreign lorries owned by Danish subsidiaries



Note 1: On the Danish border in South Jutland near Padborg and Frøslev separate registrations have been made of foreign lorries belonging to Danish owned subsidiaries.

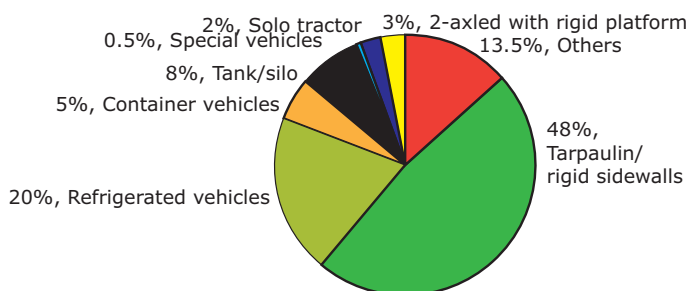
Note 2: Red: For every 100 foreign lorry 40 are owned by Danish road hauliers – Green: For every 100 German lorry 40 are owned by Danish road hauliers – Blue: For every 100 Eastern European lorry 49 are owned by Danish road hauliers.

Lorries over 20 meters



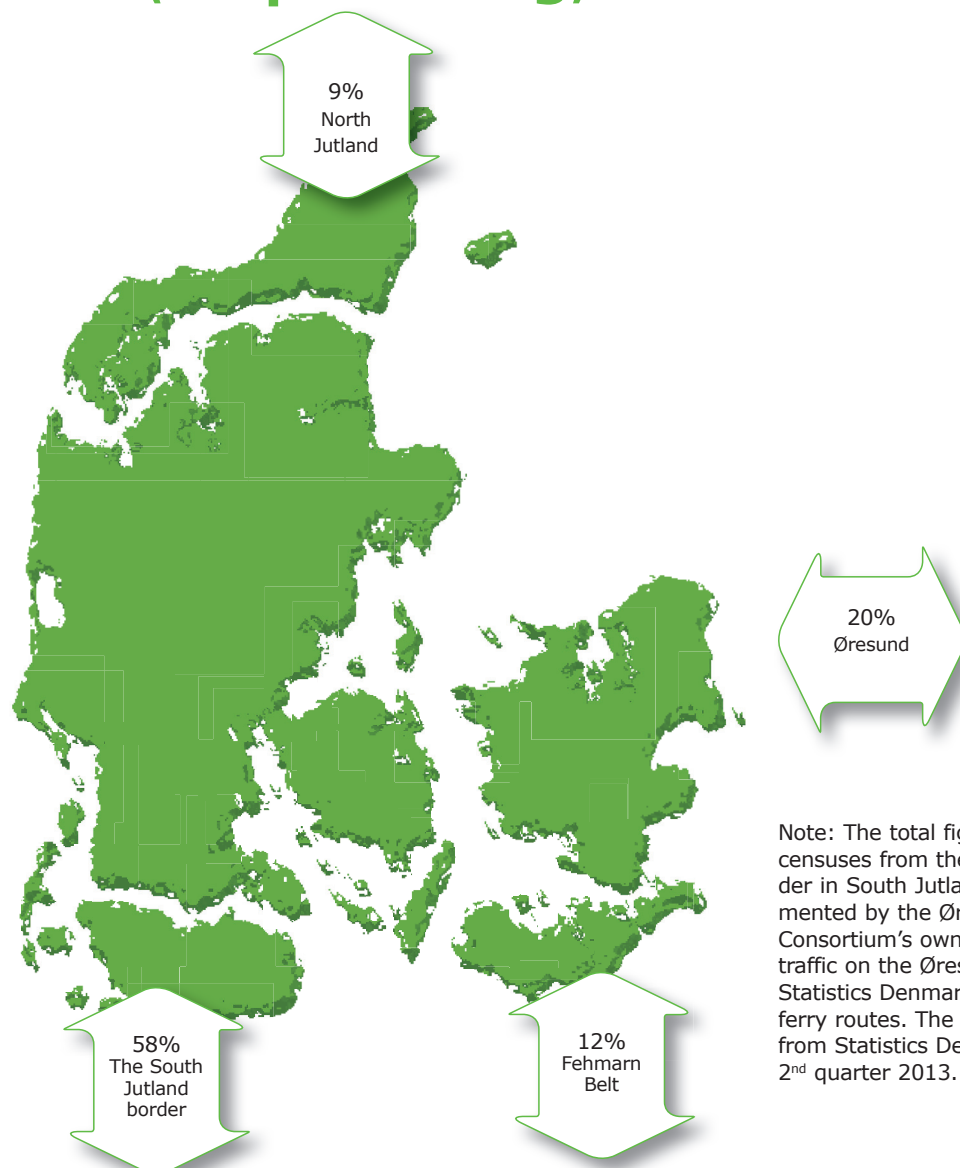
Note: On Scandlines A/S' ferry route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports.

Type of material 3rd quarter 2013



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made.

Route distribution of lorry traffic in and out of Denmark (2nd quarter 2013)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on ferry routes. The latest censuses from Statistics Denmark are from 2nd quarter 2013.

Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines A/S' ferry routes. ITD records the number of lorries with a manual cen-

sus every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with cau-

tion to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

PUBLICATION



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