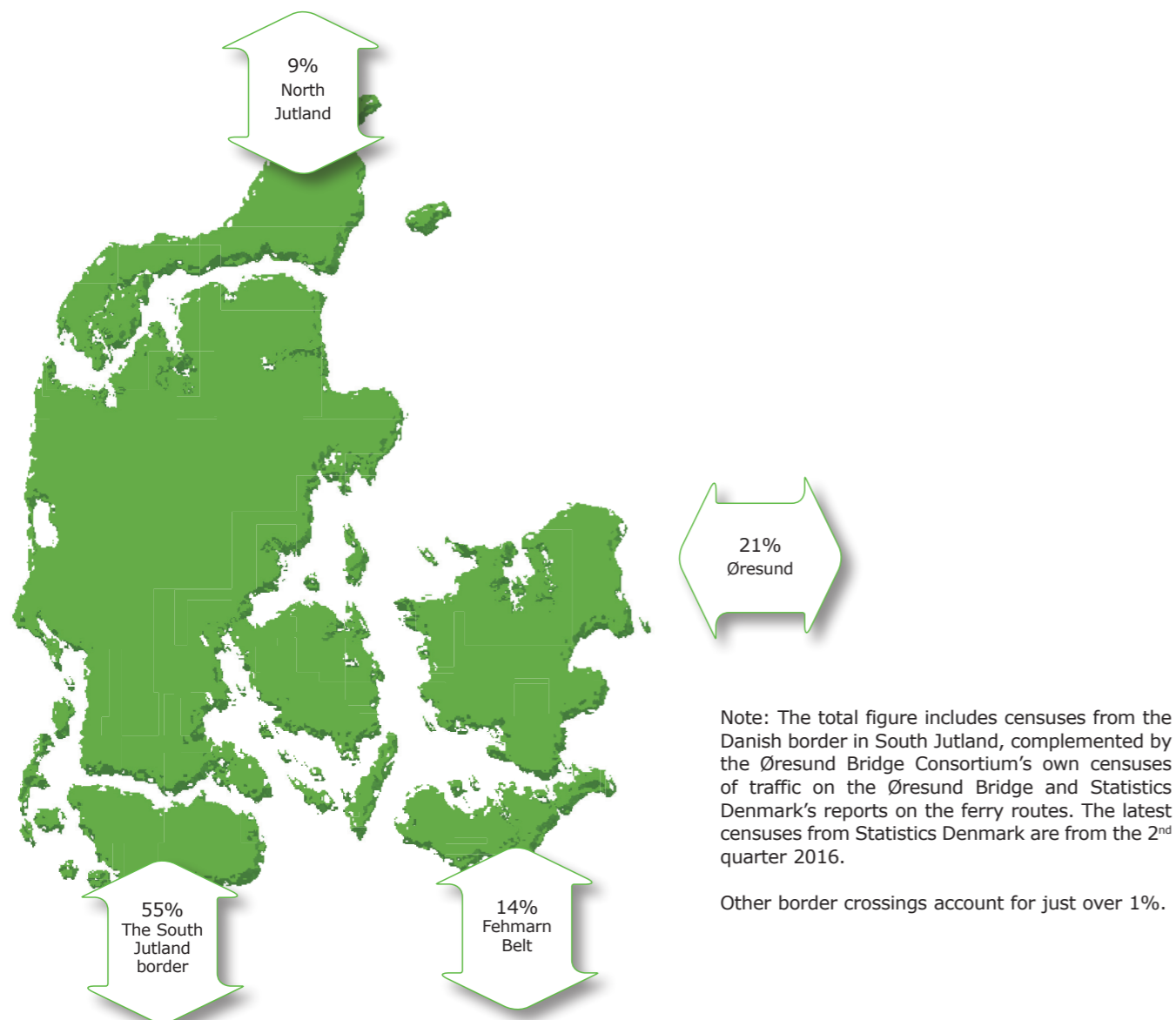


Route distribution of lorry traffic in and out of Denmark (2nd quarter 2016)



Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines' ferry routes and HH Ferries routes. ITD records the number of lorries

with a manual census every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used

with caution to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

Publication



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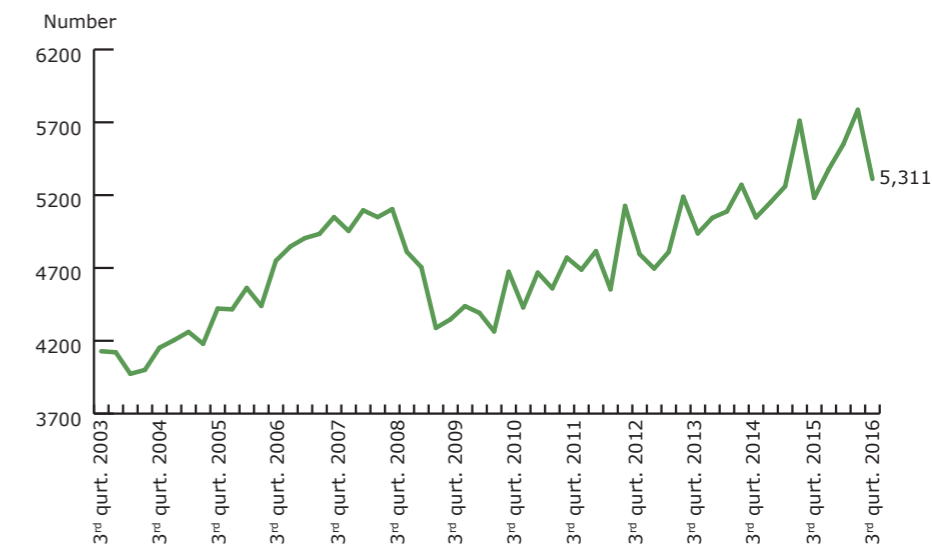
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Data, text, figures and/or tables may only be used by stating the source.

3rd quarter 2016

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- Border census – lorry traffic to Denmark
- Themes – based on partial results
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Lorries across the borders in South Jutland, Fehmarnbelt and Øresund towards Denmark



BORDER CENSUS

5,311 heavy goods vehicles (HGVs) roll on a daily basis over the borders to Denmark

5,311 HGVs roll every day over the Danish borders at present. The HGV traffic across the borders into Denmark maintain hereby its high level.

Compared to 3rd quarter last year, the total traffic into Denmark has risen by 2.5 per cent. At the border in South Jutland, where the majority of HGVs enter the country, traffic has increased by 3.5 per cent from 3rd quarter 2015 to 3rd quarter 2016. The figures also show that traffic has decreased from 2nd to 3rd quarter 2016. This is due to years of trade conditions in the industry, and the decrease in 3rd quarter is seen as a normal development throughout the year.

Trade and increasing import and export of products and goods are important parameters for us to secure Denmark growth. 2016 the industry has maintained a high level for transports into the country compared to the good years before the financial crisis. ITD assesses that the trend is almost the same out of the country. It sends a clear signal that trade between Denmark and the rest of Europe is doing well, and the traffic emphasises at the same time, how important road transport of goods is to Denmark.

Labour is an increasing problem in the road transport of goods industry – not only in Denmark but in all of Europe. The European transport and logistics companies

have at present major problems getting qualified labour. This creates capacity problems and makes it harder to predict about the development in the European market.

ITD is, however, pleased that Danish transport and logistics companies are doing so well in the tough European competition. Border census 3rd quarter shows a minor growth in the Danish registered HGVs' market share from 16 per cent in 1st and 2nd quarter to 18 per cent in 3rd quarter. Danish transport and logistics companies have through the past five years possessed a market share of over 50 per cent across the border in South Jutland when counting in Danish registered vehicles and vehicles in Danish subsidiaries abroad. The German registered HGVs' market share remains stable at 25 per cent.

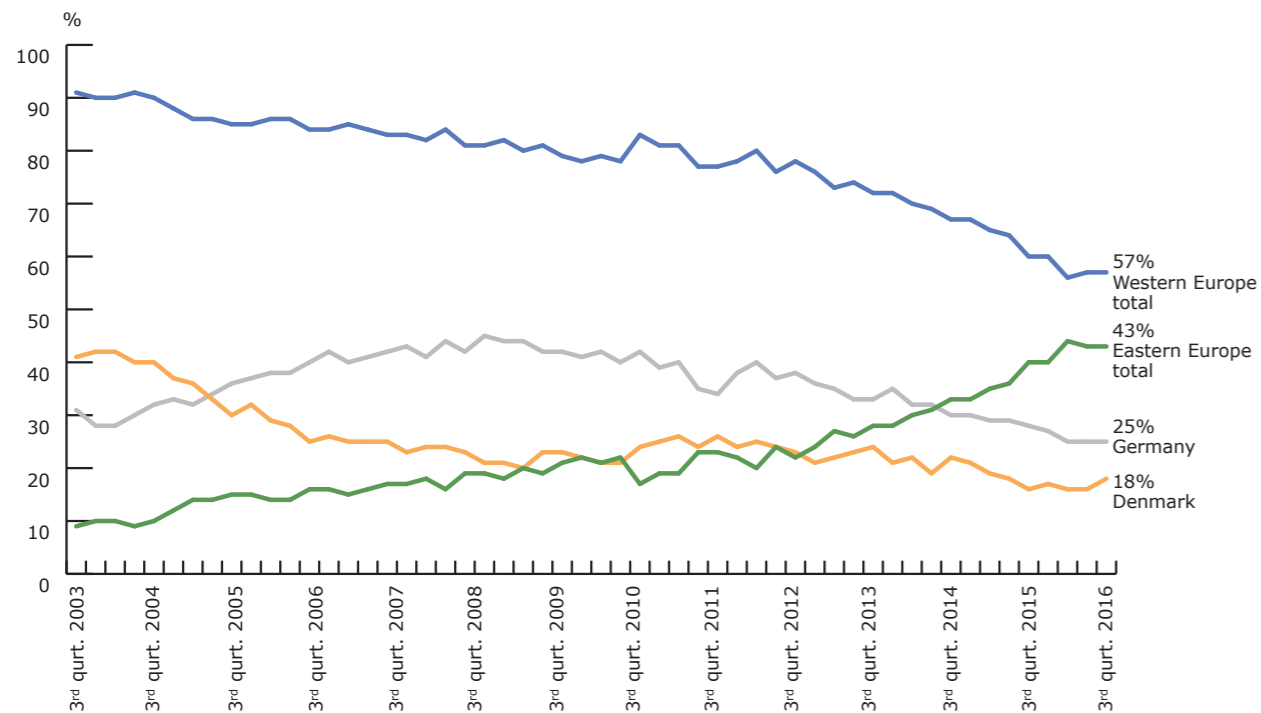
Border censuses for 3rd quarter also show that the growth seen through the latest years for Eastern European HGVs' market share has slowed down. The market share for the Eastern European vehicles has during the three quarters 2016 been at about 43 per cent.



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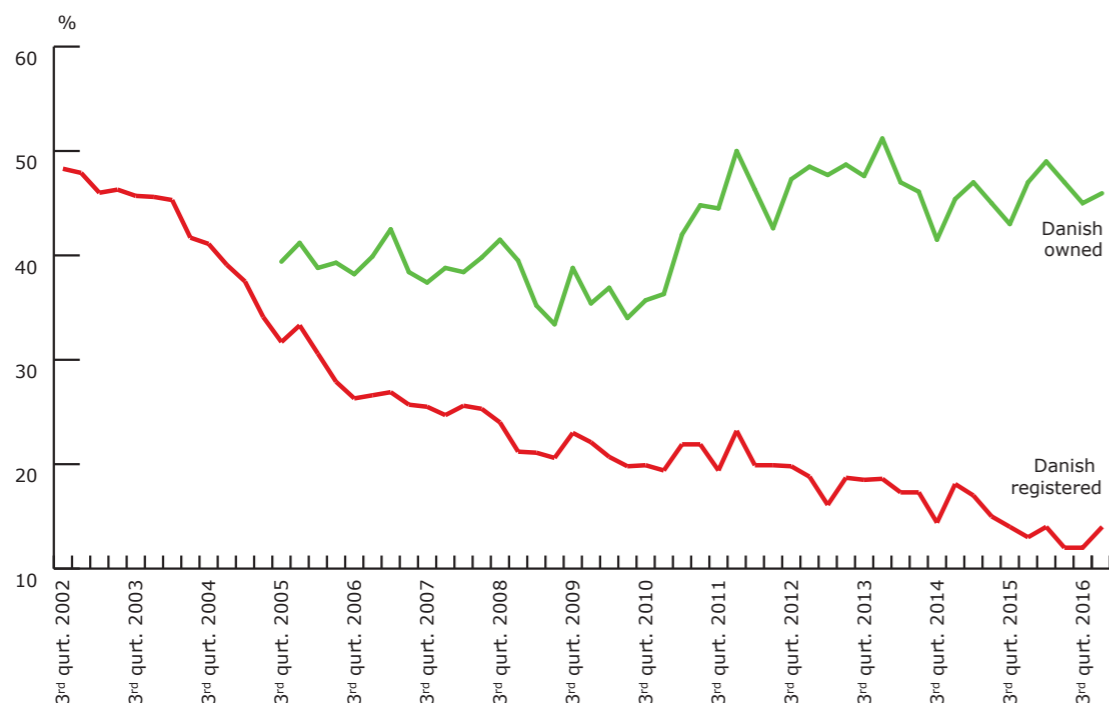
Border census – lorry traffic into Denmark

Nationality distribution of the lorry traffic towards Denmark across the borders in South Jutland, Øresund and Fehmarnbelt



Note: Figures from South Jutland, HH Ferries and Scandlines without the Øresund Bridge and the Kattegat, where the censuses are not divided into nationalities.

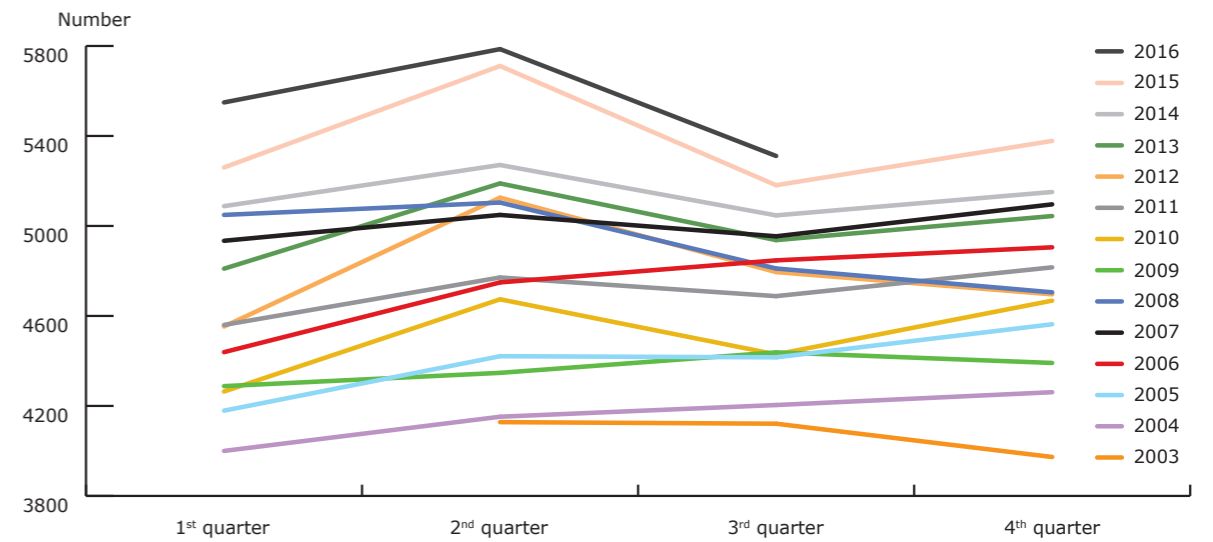
Danish owned lorries towards Denmark across the South Jutland border. Share of total traffic



Note: The green figure shows the total share of Danish registered lorries as well as foreign registered lorries, which it has been possible in connection with the census to connect to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin)

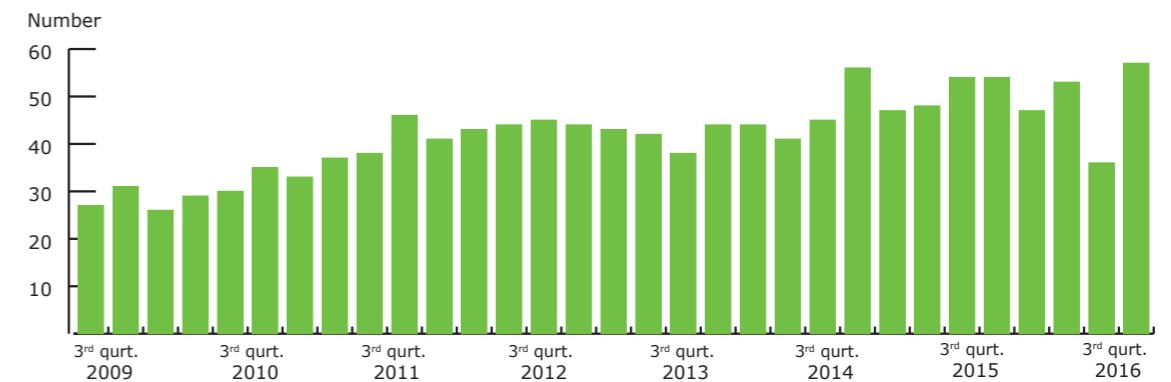
Themes – based on partial results

Number of lorries towards Denmark across borders in South Jutland, Fehmarn and Øresund. Number of lorries per day



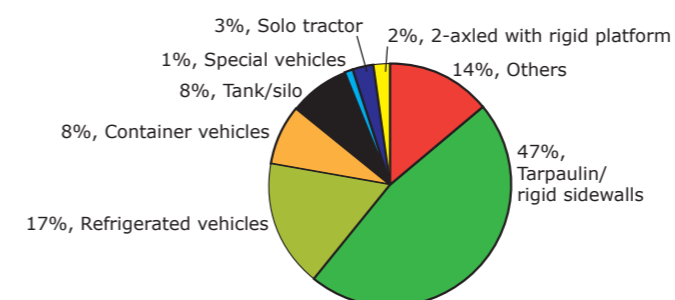
Note: Figures from South Jutland, Scandlines and HH Ferries without the Øresund Bridge and the Kattegat.

Lorries over 20 meters



Note: On HH Ferries' route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports.

Type of material 3rd quarter 2016



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made.